



I want to be a **Big Little Saver**

Index Code: POCGEN

For Office use only: New Account Number

Passbook Reference

WHAT ARE YOUR PERSONAL DETAILS?

If the Account is for a child under the age of 7, the Account is required to be in the name of an adult with the child as a beneficiary.
(Please provide the child's details as a beneficiary under the 2nd Account Holder details).

1ST ACCOUNT HOLDER

Mr/Mrs/Miss/Ms/Other Forename(s) Surname

Date of Birth Nationality Sex (male/female)

Permanent Residential Address

Postcode Home Telephone Work Telephone

E-mail

Current Employer

Do you already hold an account with Newcastle Building Society? Yes No If yes, please supply your Account No.

Do you require a R85 Information Form? Yes No

2ND ACCOUNT HOLDER/BENEFICIARY (CHILDS NAME AND DATE OF BIRTH IF UNDER 7)

Mr/Mrs/Miss/Ms/Other Forename(s) Surname

Date of Birth Nationality Sex (male/female)

Permanent Residential Address

Postcode Home Telephone Work Telephone

E-mail

Current Employer

Do you already hold an account with Newcastle Building Society? Yes No If yes, please supply your Account No.

Do you require a R85 Information Form? Yes No

HOW MUCH ARE YOU INVESTING?

Your Initial Investment £ (minimum investment £1, maximum each month £250)

By cheque By transfer from another Newcastle Building Society Account Account number

Interest will be credited to your account on the account anniversary.

PROOF OF IDENTITY AND RESIDENCY

All persons who enter into a business relationship with Newcastle Building Society must prove identity. This will involve the production of one document to prove personal identity and another to prove current permanent residential address. The documents must be from different data sources, so a bank card and bank statement from the same bank will not be acceptable. The majority of our customers who have existing accounts will have already submitted documents to prove identity and there is no requirement to repeat the process. If this applies to you, please enter your account number above. However, customers who have had long standing business relationships may not have produced satisfactory documentation and, if this is the case, the process for new customers must be adopted. Please contact your local branch for guidance.

Documents considered suitable to prove identity are:

Passport Birth Certificate Bank/Building Society Statement (3) Personal Cheque paid through a bank account School Bus Pass

Documents considered suitable to prove residency are:

Parental/ Guardian Check Bank/Building Society Passbook Current Library Card

We must use the most recent information available so the figure in brackets is the maximum age of the document, in months, that will be acceptable. Although we require original documents, we do not recommend that highly valuable documents, such as passports and driving licences, are sent through the post. In such cases, we will accept copies certified by a solicitor, accountant, post master or government official. The certifier must be clearly identifiable and further verification of authenticity may be sought.

We will accept other documents if you are unable to supply a document from the list above. Please contact your local branch or call us on 0845 606 5522 for further details. Funds deposited into this account must belong to the account holder. Third parties transacting any business on behalf of the account holder may be asked for proof of identity and their details may be recorded.

To comply with anti money laundering regulations, all customers who enter into a business relationship with the Society must prove their identity and residency. The preferred method is via an electronic authentication system. Details of your credit history will not be made available to us. The data providers may add the details of the searches to their records, but credit scoring agencies will not use the records of the Society's search in their scoring of future applications for credit.

DECLARATION

I/We declare that the information I/we have provided on this application form is correct to the best part of my knowledge and belief.

If your account is a joint account, these conditions and any special conditions apply to all of you together and any of you separately. In the event of the death of any customer the account will remain open in the name(s) of the remaining customer(s). In the event of divorce or separation the Newcastle (providing it is made aware of the situation in writing) will not permit withdrawals (i.e. following maturity) to be made from the account unless signed instructions from both account holders are received.

I/We authorise withdrawals and transfers (where applicable) to be made against:

Any one of the signatures All signatures

I/We confirm that I/we acknowledge receipt of information containing the terms and conditions of the account, and agree to be bound by the rules of the Newcastle in force at the time.

I/We understand that Newcastle Building Society is not liable for any loss suffered by the Account Holder(s) arising from fraudulent use of the account or failure to notify Newcastle Building Society of the loss of a User ID or password or where these details have been disclosed as a result of the Account Holder(s) negligence. The Newcastle will assume that any Account nominated for payment of interest will also be used as the nominated account for withdrawals unless we receive specific written instructions stating otherwise.

HOW DID YOU HEAR ABOUT THIS PRODUCT?

Branch Display Newspaper Friend / Relative The Newcastle's Staff Radio Financial Adviser
 The Newcastle's Website Another website Letter from Us Other

PRIORITY REGISTER SERVICE

You can join our Priority Register to be amongst the first to find out by letter, telephone or email, about new products, services and offers from Newcastle Building Society Group and its commercial partners. This enables you to act quickly and take advantage, as many of our products are strictly limited and can be withdrawn early if demand is high. You may miss out on these special offers if you do not sign up for the Priority Register.

Note: if you join our Priority Register this will supersede any contact preferences indicated in the "Use of your personal information" section below or already held on our system.

Please tick here if you would like to be added to our Priority Register.



USE OF YOUR PERSONAL INFORMATION

Newcastle Building Society will hold information about your account(s) for business analysis, fraud prevention and to keep your records accurate and up to date. We, and other companies in our group with the Newcastle name ("the Newcastle Building Society Group") may also use your contact and personal details from your accounts and records within the Group to identify products and services, which may be of interest to you. We may contact you by letter, telephone or email to inform you about products and services, including those of our commercial partners whose products and services can be purchased through us. This may include information about our/their mortgage, savings, investment, and pensions products, general insurance products, financial planning and services such as credit cards, loans, and mortgage broking services. Further details about companies in the Newcastle Building Society Group and our commercial partners can be found on our website at www.newcastle.co.uk. By returning this form, you agree that we may contact you, and any joint applicants/ holders, in the above ways, unless you tick the box(es) below:

I **do not** wish Newcastle Building Society Group companies to contact me by the following methods regarding its products and services:

Letter Telephone E-mail

I **do not** wish Newcastle Building Society Group companies to contact me about products and services of its commercial partners

Under the Data Protection Act I/we can ask to see a copy of the personal information Newcastle Building Society holds on me/us by writing to the Legal Services Department, Newcastle Building Society, Portland House, New Bridge Street, Newcastle upon Tyne, NE1 8AL. I/We understand that this will involve payment of a fee.

(Please note that if you are an existing account holder with Newcastle Building Society then the preference you indicate here will supersede any existing preference you may have nominated when opening your previous account(s).

If a second holder wishes to nominate exemptions that are different to those expressed above then that individual should write to The Legal Services Department indicating their preferences).

CHARITABLE FOUNDATION

The Newcastle Building Society wants to avoid disruption to its business caused by speculators. As a result all new customers opening share accounts are required to assign any windfall benefits to which they might become entitled on a future conversion or take-over of the Newcastle. The assignment will be in favour of the Community Foundation, serving Tyne & Wear and Northumberland, one of the leading community foundations in the UK. The agreement will be for a period of 5 years (please see 'Agreement to assign windfalls to charity' for further details).

YOUR RIGHT TO CANCEL

If you are not happy with your choice of account, you have the right to cancel the account within 14 calendar days (excluding public holidays) of your receipt of a letter from the Newcastle Building Society confirming that your account has been opened. Any requests to cancel must be made in writing to the Society's Principal Office. If you decide to cancel, the Society will send a cheque to cover your original investment, plus any interest earned. Interest will be paid at prevailing Nova Plus rates, subject to the deduction of the lower rate of tax (currently 20%). This right can be exercised regardless of the notice period applicable to the account.

YOUR SIGNATURE(S)

I acknowledge receipt of the product information containing the terms and conditions of the account and agree to be bound by them.

1st Account Holder's Signature Date

2nd Account Holder's Signature Date

Beneficiaries do not need to sign.

Return your completed application form either to your local branch, in a prepaid envelope or to the following freepost address: Newcastle Building Society, FREEPOST NT330, Portland House, New Bridge Street, Newcastle upon Tyne, NE1 1BR. If you need any help or have any queries please call the Newcastle on 0845 606 5522 or visit your local branch.